SCHOOL DISTRICT OF AMERY

ANNUAL MEETING & BUDGET HEARING

SEPTEMBER 15, 2025

Welcome to the
2025 Annual Meeting & Budget Hearing

The School District of Amery Board of Education welcomes our residents to our Annual Meeting and Budget Hearing. We are glad you're here!

During the Budget Hearing, you will learn about the proposed 2025-2026 budget which is based on estimated expenditures and revenues. These estimates reflect an anticipated decrease in state funding and an increase in equalized property value for the 2025-2026 school year.

The 2025-2026 budget will change before it is finalized in October. Certification of our equalized valuation and our actual "third Friday" student enrollment count will affect our revenue limit and therefore change the budget proposed here.

The School District of Amery is dedicated to fostering educational excellence and ensuring every student reaches their highest potential. Achieving this goal depends on the active involvement and support of our community. Together, the Board of Education, administration, and staff remain steadfast in providing outstanding learning opportunities and programs that enrich both our students and the wider community. Guided by our district's strategic plan, we will continue to advance and innovate in the coming year.

Meeting Participation

As a resident of the School District of Amery, you are invited to actively participate in the district's Annual Meeting and Budget Hearing. To address the assembly, please stand and state your name and municipality for the record before speaking. Please limit comments to five minutes or less. Matters pertaining to specific individuals, sensitive subjects, or topics not allowable for discussion at an annual meeting may be tabled for discussion outside of the public assembly. When the annual meeting resolutions are presented, school district residents are encouraged to make motions, second motions, and vote.

Amery Board of Education
Annual Meeting & Budget Hearing
September 15, 2025

The Annual Meeting and Budget Hearing of the Amery Board of Education is scheduled for Monday, September 15, 2025, at 6:00 PM in the Board Room at the Amery Intermediate School, located at 543 Minneapolis Avenue in Amery, Wisconsin. Business under review will include:

I. **Call to Order**

II. **Closed Session - 6:00 p.m.**
Considering employment, promotion, compensation, or performance evaluation data, of any public employee over which the governmental body has jurisdiction or exercises responsibility in order to take Personnel Action pursuant to Wisconsin Statute 19.85(1)(c).

III. **Annual Meeting & Budget Hearing – 6:30 p.m.**

IV. **Pledge of Allegiance**

V. **Introduction**

VI. **Annual Meeting Parameters & Election of Chairperson**

VII. **2024-2025 District Financial Overview**
   - A. Treasurer’s Report
   - B. Fund 73 Report
   - C. Revenue and Expenditures

VIII. **Presentation of Proposed 2025-2026 Budget**

IX. **Hearing on the Proposed Budget**

X. **Resolutions**
   - A. 2025-2026 Proposed Tax Levy
   - B. School Board Salaries
   - C. Accident Insurance for Students
   - D. 2026-2027 Annual Meeting & Budget Hearing Date – September 21, 2026

XI. **Other Business Legally Considered at the Annual Meeting**

XII. **Adjournment**

Board of Education

From left to right:

Gwen Dado, Clerk

Steve Osero, Vice President

Larry Wojchik, Treasurer

Charlotte Glenna, President

April Ziemer, Director

Administrative & District Team Members

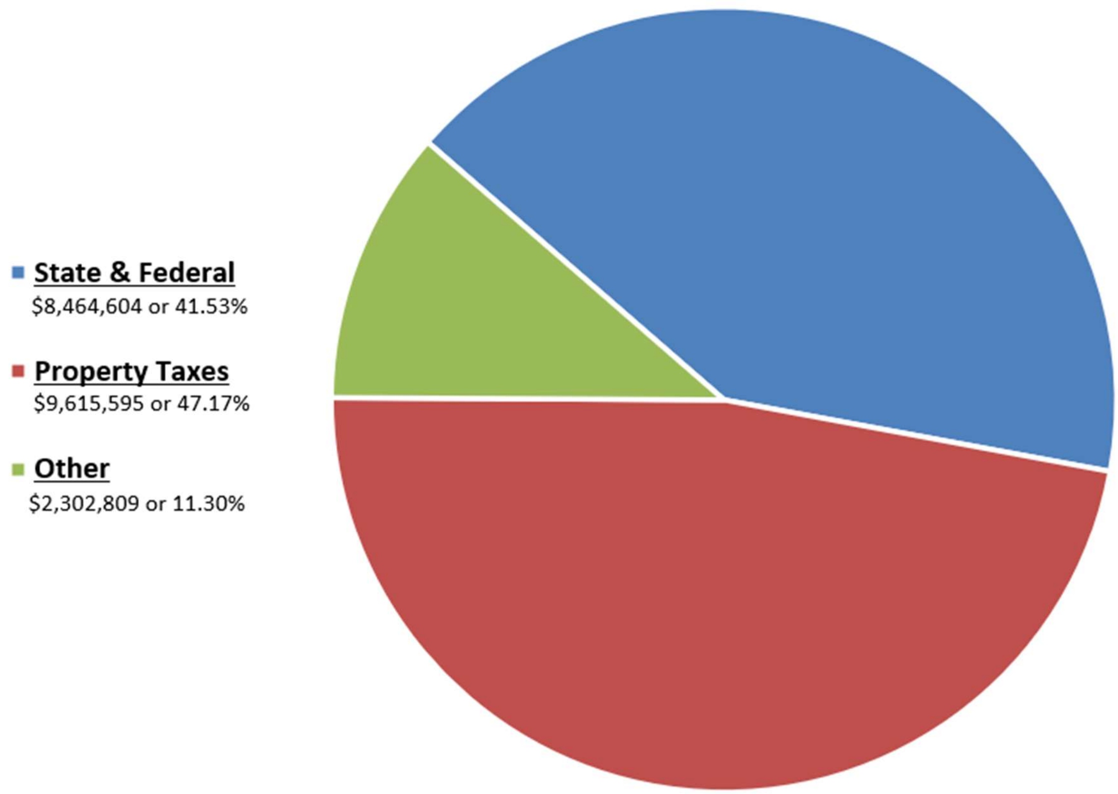
Dr. Shawn Doerfler	**District Administrator**
Lonny Baker	Director of Information Technology
Tom Bensen	Middle School Principal
Abbiegail Bohatta	Director of Student Services
Megan Challoner	Elementary School Principal
Jessica D'Ambrosio	Intermediate School Principal, Director of Curriculum & Instruction
Josh Gould	High School Principal
Dylan Johnson	High School Assistant Principal/Athletic Director
Rachel Kaczmarski	Director of Clubhouse Childcare
Rose Kuebker	District Nurse
Jon McBride	Director of Finance
Michelle Moore	Director of School Nutrition
Ryan Pease	Director of Transportation & Grounds
Becky Schmidt	District Administrative Assistant
George Sigsworth	Director of Facilities
Gretchen Wallberg	Payroll & Benefits Specialist
Amanda Warner	Director of Community Ed & Communications

Treasurer's Report (Unaudited)

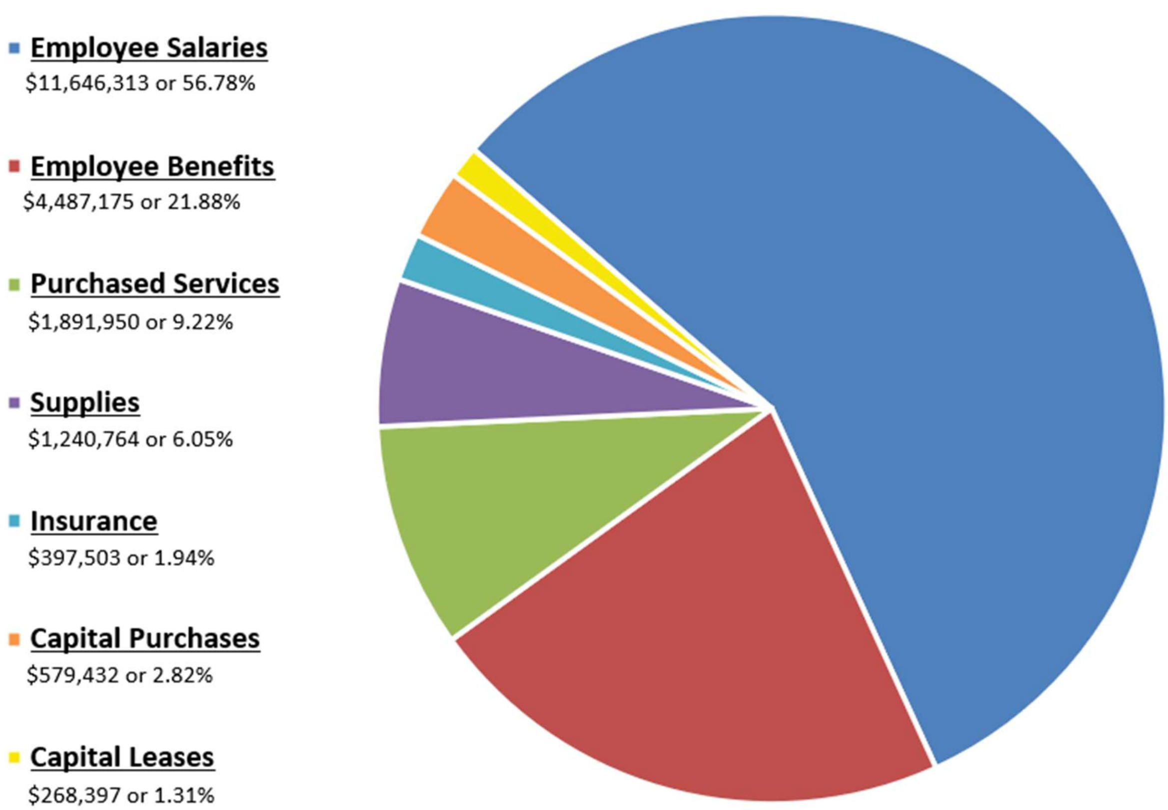
July 1, 2024 – June 30, 2025

	2023-2024	2024-2025 (unaudited)
FUND BALANCE - FUND 10		
General Fund: Used to operate the day-to-day business of the district; not required to be reported in another fund		
FUND 10 REVENUE	$ 20,445,451.00	$ 20,254,482.00
FUND 10 EXPENSES	$ 21,580,356.00	$ 20,383,008.00
SURPLUS (DEFICIT)	$ (1,134,905.00)	$ (128,526.00)
FUND BALANCE	$ 1,906,675.26	$ 1,778,149.26
BALANCE AS % OF EXPENDITURES	9%	9%
FUND BALANCE - FUND 38 & 39		
38 - Non-referendum Debt Service Fund: Transactions for repayment of debt incurred without referendum		
39 - Referendum-approved Debt Service Fund: Transactions for repayment of debt issues with referendum approval		
FUND 38 & 39 REVENUES	$ 11,065,383.35	$ 2,734,856.89
FUND 38 & 39 EXPENSE	$ 10,487,759.33	$ 2,915,001.56
SURPLUS (DEFICIT)	$ 577,624.02	$ (180,144.67)
FUND BALANCE	$ 1,614,997.10	$ 757,768.69
FALL SCHEDULE PAYMENTS	$ 2,530,888.33	$ 3,021,394.44
BALANCE POST FALL PAYMENT	$ 47,085,024.97	$ 43,985,000.00
FUND BALANCE - FUND 46		
Construction Fund: Accounts for financial resources used for the acquisition or construction of capital facilities		
FUND 46 REVENUES	$ 6.82	$ -
FUND 46 EXPENDITURES	$ -	$ -
SURPLUS DEFICIT	$ -	$ -
FUND BALANCE	$ 53,806.82	$ 53,806.82
FUND BALANCE - FUND 50		
Food Service Fund: All revenues and expenditures related to pupil food service activities		
FUND 50 REVENUES	$ 1,239,369.24	$ 1,523,392.66
FUND 50 EXPENDITURES	$ 1,372,981.29	$ 1,658,387.91
SURPLUS DEFICIT	$ (133,612.05)	$ (134,995.25)
FUND BALANCE	$ 134,995.25	$ -
FUND BALANCE - FUND 73		
Employee Benefit Trust Fund: Resources held in trust for formally established post-employment benefit plans		
FUND 73 REVENUES	$ 2,410,704.23	$ 15,743.95
FUND 73 EXPENDITURES	$ 2,365,109.42	$ 13,057.52
SURPLUS DEFICIT	$ 45,594.81	$ 2,686.43
FUND BALANCE	$ 527,750.34	$ 530,436.77
FUND BALANCE - FUND 80		
Community Service Fund: When primary function is to serve the community such as community ed and childcare.		
FUND 80 REVENUES	$ 1,865,043.31	$ 1,176,189.85
FUND 80 EXPENDITURES	$ 2,125,059.00	$ 1,184,655.12
SURPLUS DEFICIT	$ (260,015.69)	$ (8,465.27)
FUND BALANCE	$ (165,839.48)	$ (174,304.75)

2024-2025 Fund 10 Revenue Sources (Unaudited)



2024-2025 Fund 10 Expenditures (Unaudited)



Estimated Equalized Property Value & Tax Levy Analysis

Tax Levy Analysis

		2023 - 2024	2024 - 2025	2025 - 2026
General Fund	Fund 10	$8,475,158	$9,442,991	$10,340,320
Non-Referendum Debt Service	Fund 38	$99,731	$367,003	$336,700
Capital Expansion	Fund 41	$0	$0	$0
Total Revenue Limit Levy		$8,574,889	$9,809,994	$10,677,020
Referendum Approved Debt Service	Fund 39	$2,595,975	$2,709,725	$2,872,558
Community Service	Fund 80	$104,000	$104,000	$104,000
Property Tax Chargeback/Other	Fund 10	$0	$0	$0
Total School-Based Tax Levy		**$11,274,864**	**$12,623,719**	**$13,653,578**
% Change		**4.70%**	**11.96%**	**8.16%**

Equalized Value Analysis

	2023 - 2024	2024 - 2025	2025 - 2026
Equalized Value (TIF Out)	$1,622,551,244	$1,715,754,875	$1,843,318,199
% Change	**16.32%**	**5.74%**	**7.43%**

Mill Rate Analysis

		2023 - 2024	2024 - 2025	2025 - 2026
General Fund	Fund 10	$5.22	$5.50	$5.61
Non-Referendum Debt Service	Fund 38	$0.06	$0.21	$0.18
Capital Expansion	Fund 41	$0.00	$0.00	$0.00
Total Revenue Limit Mill Rate		$5.28	$5.72	$5.79
Referendum Approved Debt Service	Fund 39	$1.60	$1.58	$1.56
Community Service	Fund 80	$0.06	$0.06	$0.06
Property Tax Chargeback/Other	Fund 10	$0.00	$0.00	$0.00
Total School-Based Mill Rate		**$6.95**	**$7.36**	**$7.41**
% Change		**-9.99%**	**5.88%**	**0.67%**

Estimated Equalized Property Value & Tax Levy Detail by Municipality

Equalized Property Value

	2023 - 2024	% Δ	% of Dist	2024 - 2025	% Δ	% of Dist	2025 - 2026	% Δ	% of Dist
T. Alden	$188,190,885	**20.25%**	11.60%	$209,528,378	**11.34%**	12.21%	$227,725,956	**8.69%**	12.35%
T. Apple River	$120,684,975	14.46%	7.44%	$138,989,115	**15.17%**	8.10%	$142,775,288	2.72%	7.75%
T. Balsam Lake	$21,390,537	-3.04%	1.32%	$24,306,828	**13.63%**	1.42%	$27,254,710	**12.13%**	1.48%
T. Beaver	$13,172,429	1.38%	0.81%	$13,992,923	**6.23%**	0.82%	$15,658,212	**11.90%**	0.85%
T. Black Brook	$135,768,329	**28.10%**	8.37%	$144,092,285	**6.13%**	8.40%	$156,468,065	**8.59%**	8.49%
T. Clayton	$15,174,648	**20.74%**	0.94%	$16,839,931	**10.97%**	0.98%	$18,078,229	7.35%	0.98%
T. Garfield	$294,766,473	**19.46%**	18.17%	$289,414,479	-1.82%	16.87%	$326,987,479	**12.98%**	17.74%
T. Lincoln	$488,317,164	**20.65%**	30.10%	$497,244,668	1.83%	28.98%	$537,582,882	**8.11%**	29.16%
C. Amery	$295,797,600	3.64%	18.23%	$329,828,800	**11.50%**	19.22%	$335,272,200	1.65%	18.19%
T. Cylon	$24,128,869	14.91%	1.49%	$25,883,756	**7.27%**	1.51%	$29,260,999	**13.05%**	1.59%
T. Stanton	$3,633,835	15.75%	0.22%	$3,817,812	5.06%	0.22%	$4,128,679	**8.14%**	0.22%
V. Deer Park	$21,525,500	**17.83%**	1.33%	$21,815,900	1.35%	1.27%	$22,125,500	1.42%	1.20%
Total	**$1,622,551,244**	**16.32%**	**100%**	**$1,715,754,875**	**5.74%**	**100%**	**$1,843,318,199**	**7.43%**	**100.00%**

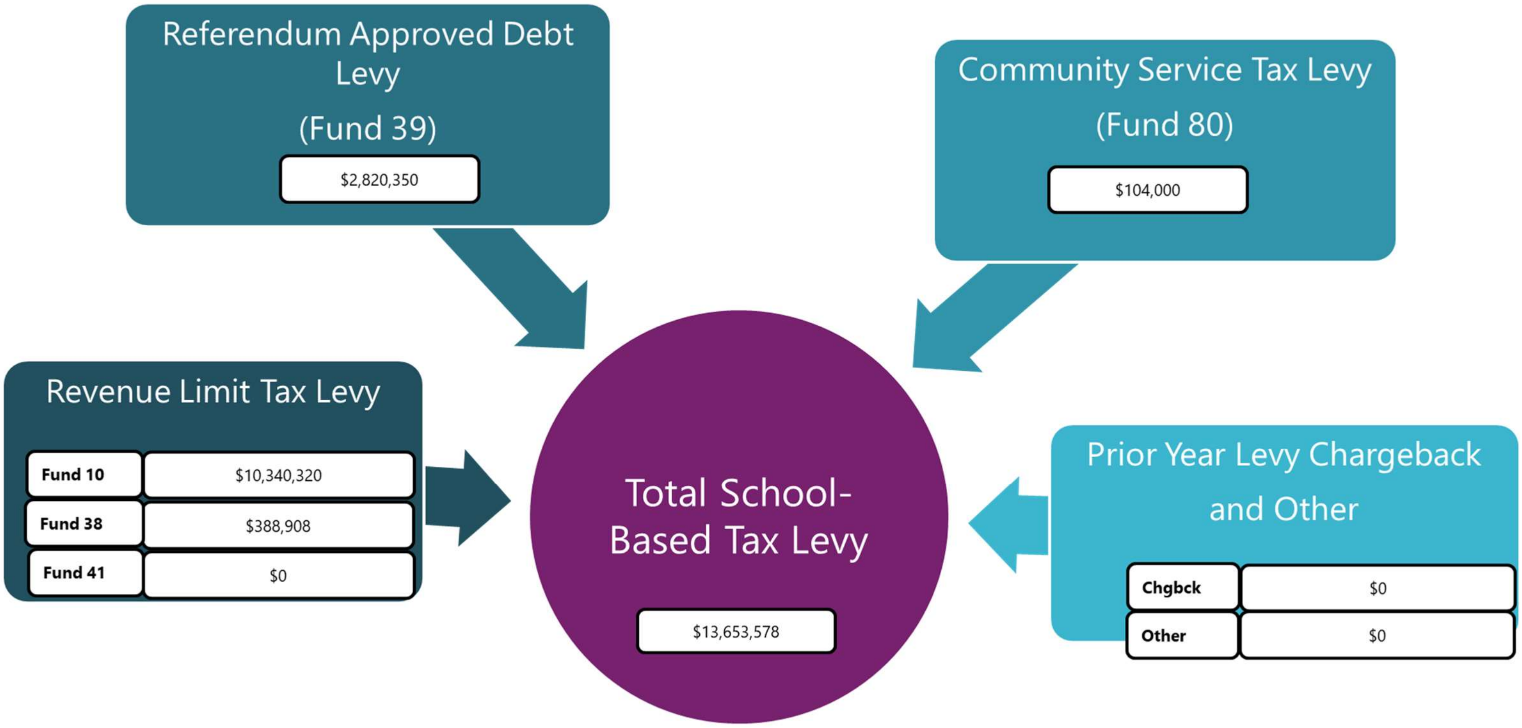
Tax Levy

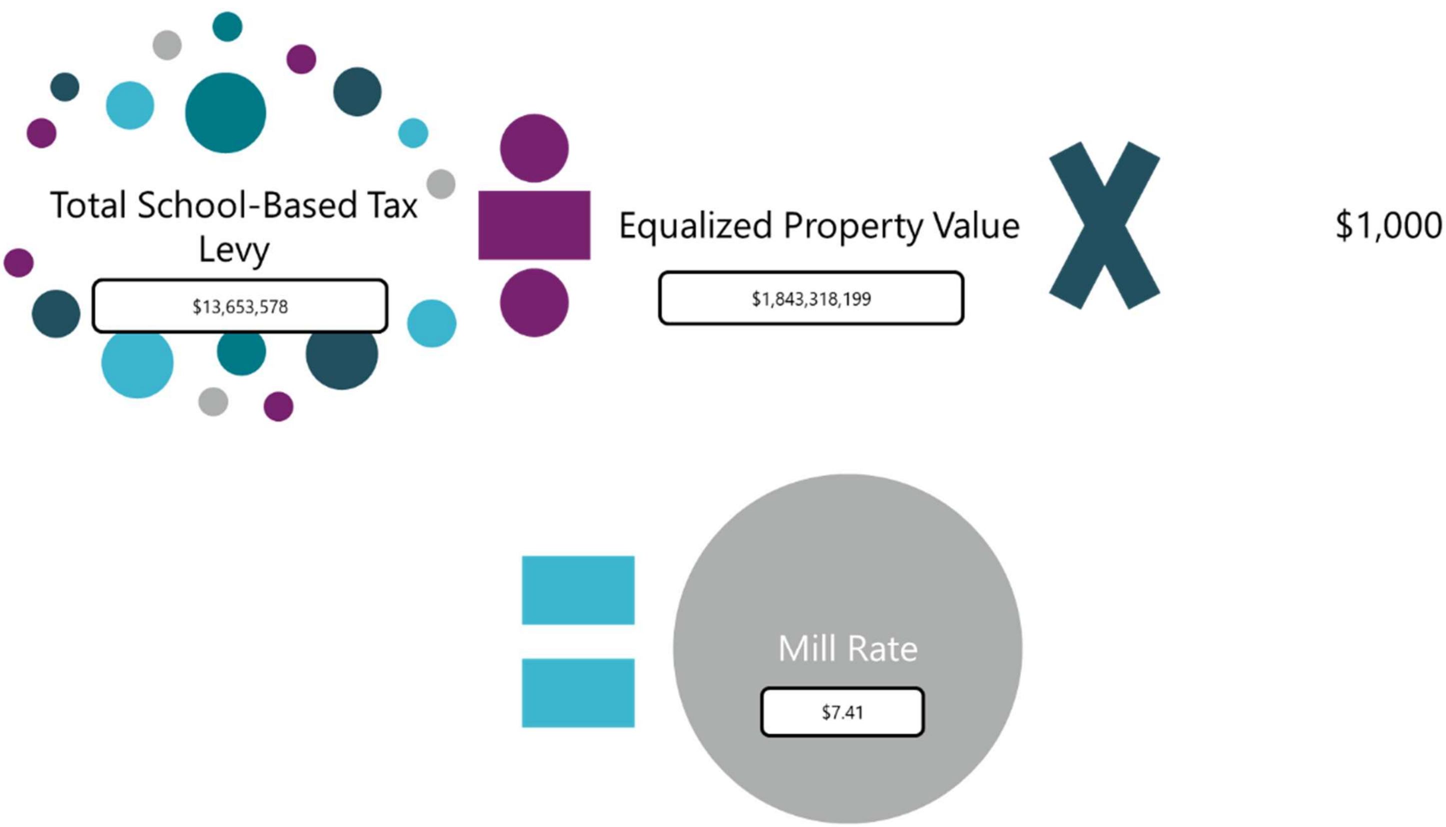
	2023 - 2024	% Δ	2024 - 2025	% Δ	2025 - 2026	% Δ
Total Levy	$11,274,864	4.70%	$12,611,875	11.86%	$13,653,578	8.26%
Mill Rate	$6.95	-9.99%	$7.35	5.78%	$7.41	0.77%

Tax Levy by Municipality

	2023 - 2024	% Δ	% of Dist	2024 - 2025	% Δ	% of Dist	2025 - 2026	% Δ	% of Dist
T. Alden	$1,307,710	**8.23%**	11.60%	$1,540,165	**17.78%**	12.21%	$1,686,781	**9.52%**	12.35%
T. Apple River	$838,622	3.02%	7.44%	$1,021,657	**21.83%**	8.10%	$1,057,546	3.51%	7.75%
T. Balsam Lake	$148,640	-12.73%	1.32%	$178,670	**20.20%**	1.42%	$201,877	**12.99%**	1.48%
T. Beaver	$91,533	-8.75%	0.81%	$102,857	**12.37%**	0.82%	$115,981	**12.76%**	0.85%
T. Black Brook	$943,434	**15.30%**	8.37%	$1,059,169	**12.27%**	8.40%	$1,158,969	**9.42%**	8.49%
T. Clayton	$105,446	**8.67%**	0.94%	$123,784	**17.39%**	0.98%	$133,907	8.18%	0.98%
T. Garfield	$2,048,288	**7.52%**	18.17%	$2,127,378	3.86%	16.87%	$2,422,018	**13.85%**	17.74%
T. Lincoln	$3,393,242	**8.59%**	30.10%	$3,655,060	7.72%	28.98%	$3,981,911	**8.94%**	29.16%
C. Amery	$2,055,453	-6.72%	18.23%	$2,424,449	**17.95%**	19.22%	$2,483,383	2.43%	18.19%
T. Cylon	$167,668	3.43%	1.49%	$190,262	**13.48%**	1.51%	$216,738	**13.92%**	1.59%
T. Stanton	$25,251	4.18%	0.22%	$28,063	11.14%	0.22%	$30,581	**8.97%**	0.22%
V. Deer Park	$149,577	**6.05%**	1.33%	$160,361	7.21%	1.27%	$163,885	2.20%	1.20%
Total	**$11,274,864**	**4.70%**	**100%**	**$12,611,875**	**11.86%**	**100%**	**$13,653,578**	**8.26%**	**100%**

2025-2026 Estimated Tax Levy & Mill Rate





Resolutions

State laws require that the following resolutions be acted upon each year at the Annual School District Meeting, giving the Board of Education the necessary legal authority to operate the schools:

A. <u>Approval of Proposed 2025-2026 Tax Levy</u>

Resolution: BE IT RESOLVED that there shall be levied upon the taxable property of the School District of Amery, the tentative sum of ______________________ for the purpose of defraying the operation and maintenance of the public schools for the 2025-2026 school year. The projected mill rate shall be _________.

Motion by: ___________________________

Second by: ___________________________

B. <u>School Board Salaries</u>

Resolution: BE IT RESOLVED by the electors of the School District of Amery that the yearly salary for the members of the Amery Board of Education be $3,000.00 and the District is authorized to reimburse members of the Amery Board of Education for actual and necessary expenses when traveling in the performance of duties.

Motion by: ___________________________

Second by: ___________________________

C. <u>Accident Insurance for Students</u>

Resolution: BE IT RESOLVED that the Board of Education of the School District of Amery may provide for accident insurance covering students in the District and that the cost and expenditures for said insurance is hereby authorized. (Section 40.30(19) Wisconsin Statutes)

Motion by: ___________________________

Second by: ___________________________

D. <u>2026-2027 Annual Meeting Date</u>

Resolution: BE IT RESOLVED that the Board of Education of the School District of Amery be authorized to hold the 2025-2026 Annual School District Meeting on Monday, September 21, 2026. (Section 120.08(1) Wisconsin Statutes)

Motion by: ___________________________

Second by: ___________________________

Like a Warrior

Innovate. Lead. Succeed.

Budget Adoption 2025-2026

GENERAL FUND (FUND 10)	Audited 2023 - 2024	Unaudited 2024 - 2025	Budget 2025 - 2026
Beginning Fund Balance (Account 930 000)	3,041,580.26	1,906,675.26	1,778,149.26
Ending Fund Balance, Unassigned (Acct. 939 000)	1,906,675.26	1,778,149.26	1,778,282.26
TOTAL ENDING FUND BALANCE (ACCT. 930 000)	**1,906,675.26**	**1,778,149.26**	**1,778,282.26**
REVENUES & OTHER FINANCING SOURCES			
100 Transfers-in	0.00	0.00	0.00
Local Sources 210 Taxes	8,475,158.00	9,442,991.00	10,371,320.00
240 Payments for Services	0.00	0.00	0.00
260 Non-Capital Sales	323,161.00	5,701.00	8,550.00
270 School Activity Income	54,258.00	49,593.00	74,500.00
280 Interest on Investments	10,281.00	12,334.00	12,000.00
290 Other Revenue, Local Sources	103,731.00	104,977.00	136,600.00
Subtotal Local Sources	**8,966,589.00**	**9,615,596.00**	**10,602,970.00**
Other School Districts Within Wisconsin 310 Transit of Aids	0.00	0.00	0.00
340 Payments for Services	994,353.00	1,218,832.00	1,250,000.00
380 Medical Service Reimbursements	0.00	0.00	0.00
390 Other Inter-district, Within Wisconsin	0.00	0.00	0.00
Subtotal Other School Districts within Wisconsin	**994,353.00**	**1,218,832.00**	**1,250,000.00**
Other School Districts Outside Wisconsin 440 Payments for Services	0.00	0.00	0.00
490 Other Inter-district, Outside Wisconsin	0.00	0.00	0.00
Subtotal Other School Districts Outside Wisconsin	**0.00**	**0.00**	**0.00**
Intermediate Sources 510 Transit of Aids	76,115.00	1,496.00	5,000.00
530 Payments for Services from CCDEB	0.00	0.00	0.00
540 Payments for Services from CESA	0.00	0.00	0.00
580 Medical Services Reimbursement	0.00	0.00	0.00
590 Other Intermediate Sources	41,185.00	0.00	0.00
Subtotal Intermediate Sources	**117,300.00**	**1,496.00**	**5,000.00**
State Sources 610 State Aid -- Categorical	193,933.00	193,382.00	296,000.00
620 State Aid -- General	8,158,772.00	6,525,244.00	6,051,028.00
630 DPI Special Project Grants	125,701.00	112,439.00	185,500.00
640 Payments for Services	0.00	0.00	0.00
650 Achievement Gap Reduction Program (AGR Grant)	377,002.00	287,909.00	287,909.00
660 Other State Revenue Through Local Units	17,097.00	20,708.00	21,000.00
690 Other Revenue	1,123,451.00	1,102,325.00	1,521,428.00
Subtotal State Sources	**9,995,956.00**	**8,242,007.00**	**8,362,865.00**
Federal Sources 710 Federal Aid - Categorical	0.00	0.00	0.00
720 Impact Aid	0.00	0.00	0.00
730 DPI Special Project Grants	191,899.00	225,429.00	225,429.00
750 IASA Grants	179,169.00	179,168.00	183,089.00
760 JTPA	0.00	0.00	0.00
770 Other Federal Revenue Through Local Units	0.00	0.00	0.00

780 Other Federal Revenue Through State	0.00	0.00	0.00
790 Other Federal Revenue - Direct	0.00	0.00	0.00
Subtotal Federal Sources	**371,068.00**	**404,597.00**	**408,518.00**
Other Financing Sources 850 Reorganization Settlement	0.00	0.00	0.00
860 Compensation, Fixed Assets	186.00	0.00	5,000.00
870 Long-Term Obligations	0.00	0.00	0.00
Subtotal Other Financing Sources	**186.00**	**0.00**	**5,000.00**
Other Revenues 960 Adjustments	121,398.00	0.00	3,530.00
970 Refund of Disbursement	24,320.00	0.00	30,000.00
980 Medical Service Reimbursement	0.00	0.00	0.00
990 Miscellaneous	21,178.00	4,226.00	97,663.00
Subtotal Other Revenues	**166,896.00**	**4,226.00**	**131,193.00**
TOTAL REVENUES & OTHER FINANCING SOURCES	**20,445,451.00**	**20,383,008.00**	**20,729,353.00**
EXPENDITURES & OTHER FINANCING USES			
Instruction 110 000 Undifferentiated Curriculum	4,181,198.50	4,182,582.36	4,202,955.60
120 000 Regular Curriculum	4,571,737.06	4,380,329.10	4,400,702.34
130 000 Vocational Curriculum	834,640.95	850,372.29	870,745.53
140 000 Physical Curriculum	506,477.27	577,350.19	597,723.43
160 000 Co-Curricular Activities	454,275.05	515,957.77	536,331.01
170 000 Other Special Needs	29,116.07	29,928.06	50,301.29
Subtotal Instruction	**10,577,444.90**	**10,536,519.77**	**10,658,759.18**
Support Sources 210 000 Pupil Services	1,060,116.09	824,334.48	844,707.72
220 000 Instructional Staff Services	875,695.78	805,543.92	825,917.16
230 000 General Administration	1,007,304.99	732,425.99	752,799.22
240 000 School Building Administration	1,079,992.64	1,043,884.66	1,064,257.89
250 000 Business Administration	2,491,718.37	1,911,825.88	1,932,199.11
260 000 Central Services	77,368.43	89,011.07	109,384.30
270 000 Insurance & Judgments	338,466.78	397,503.22	417,876.45
280 000 Debt Services	147,247.16	268,396.52	288,769.75
290 000 Other Support Services	276,422.10	329,224.85	349,598.08
Subtotal Support Sources	**7,354,332.34**	**6,402,150.59**	**6,585,509.67**
Non-Program Transactions 410 000 Inter-fund Transfers	2,041,303.63	1,962,820.25	1,983,193.49
430 000 Instructional Service Payments	1,607,275.13	1,481,517.39	1,501,757.67
490 000 Other Non-Program Transactions	0.00	0.00	0.00
Subtotal Non-Program Transactions	**3,648,578.76**	**3,444,337.64**	**3,484,951.16**
TOTAL EXPENDITURES & OTHER FINANCING USES	**21,580,356.00**	**20,511,534.00**	**20,729,220.00**

SPECIAL PROJECT FUNDS (FUNDS 21, 23, 29)	**Audited 2023 - 2024**	**Unaudited 2024 - 2025**	**Budget 2025 - 2026**
900 000 Beginning Fund Balance	343,246.68	325,245.22	326,616.10
900 000 Ending Fund Balance	**325,245.22**	**326,616.10**	**270,813.37**
REVENUES & OTHER FINANCING SOURCES	**371,872.96**	**413,904.82**	**305,148.35**
100 000 Instruction	0.00	0.00	0.00
200 000 Support Services	0.00	0.00	0.00

400 000 Non-Program Transactions	389,874.42	412,533.94	360,951.08
TOTAL EXPENDTURES & OTHER FINANCING USES	389,874.42	412,533.94	360,951.08

SPECIAL EDUCATION FUND (FUND 27)	**Audited 2023 - 2024**	**Unaudited 2024 - 2025**	**Budget 2025 - 2026**
900 000 Beginning Fund Balance	0.00	0.00	0.00
900 000 Ending Fund Balance	**0.00**	**0.00**	**0.00**
REVENUES & OTHER FINANCING SOURCES			
100 Transfers-in	1,711,303.63	1,798,728.37	1,585,917.91
Local Sources			
240 Payments for Services	0.00	0.00	0.00
260 Non-Capital Sales	0.00	0.00	0.00
270 School Activity Income	0.00	0.00	0.00
290 Other Revenue, Local Sources	0.00	0.00	0.00
Subtotal Local Sources	**0.00**	**0.00**	**0.00**
Other School Districts Within Wisconsin			
310 Transit of Aids	0.00	0.00	0.00
340 Payments for Services	0.00	0.00	0.00
380 Medical Service Reimbursements	0.00	0.00	0.00
390 Other Inter-district, Within Wisconsin	0.00	0.00	0.00
Subtotal Other School Districts within Wisconsin	**0.00**	**0.00**	**0.00**
Other School Districts Outside Wisconsin			
440 Payments for Services	0.00	0.00	0.00
490 Other Inter-district, Outside Wisconsin	0.00	0.00	0.00
Subtotal Other School Districts Outside Wisconsin	**0.00**	**0.00**	**0.00**
Intermediate Sources			
510 Transit of Aids	335.00	73,908.39	72,000.00
530 Payments for Services from CCDEB	0.00	0.00	0.00
540 Payments for Services from CESA	0.00	0.00	0.00
580 Medical Services Reimbursement	0.00	0.00	0.00
590 Other Intermediate Sources	0.00	0.00	0.00
Subtotal Intermediate Sources	**335.00**	**73,908.39**	**72,000.00**
State Sources			
610 State Aid -- Categorical	727,640.00	776,390.00	780,000.00
620 State Aid -- General	0.00	0.00	0.00
630 DPI Special Project Grants	11,712.21	0.00	0.00
640 Payments for Services	0.00	0.00	0.00
650 Achievement Gap Reduction (AGR grant)	0.00	0.00	0.00
690 Other Revenue	10,783.82	8,528.55	10,000.00
Subtotal State Sources	**750,136.03**	**784,918.55**	**790,000.00**
Federal Sources			
710 Federal Aid - Categorical	0.00	0.00	0.00
730 DPI Special Project Grants	390,615.00	381,189.83	390,000.00
750 IASA Grants	0.00	0.00	0.00
760 JTPA	0.00	0.00	0.00
770 Other Federal Revenue Through Local Units	0.00	0.00	0.00
780 Other Federal Revenue Through State	101,110.58	52.00	0.00
790 Other Federal Revenue - Direct	0.00	0.00	0.00
Subtotal Federal Sources	**491,725.58**	**381,241.83**	**390,000.00**

Other Financing Sources 860 Compensation, Fixed Assets	0.00	0.00	0.00
870 Long-Term Obligations	0.00	0.00	0.00
Subtotal Other Financing Sources	**0.00**	**0.00**	**0.00**
Other Revenues 960 Adjustments	2,102.12	0.00	0.00
970 Refund of Disbursement	0.00	0.00	0.00
990 Miscellaneous	0.00	0.00	0.00
Subtotal Other Revenues	**2,102.12**	**0.00**	**0.00**
TOTAL REVENUES & OTHER FINANCING SOURCES	**2,693,907.36**	**2,765,661.54**	**2,837,917.91**
EXPENDITURES & OTHER FINANCING USES			
Instruction 110 000 Undifferentiated Curriculum	0.00	0.00	0.00
120 000 Regular Curriculum	0.00	0.00	0.00
130 000 Vocational Curriculum	0.00	3,136.27	0.00
140 000 Physical Curriculum	0.00	0.00	0.00
150 000 Special Education Curriculum	2,314,421.48	2,330,158.49	2,415,001.15
160 000 Co-Curricular Activities	0.00	0.00	0.00
170 000 Other Special Needs	0.00	0.00	0.00
Subtotal Instruction	**2,314,421.48**	**2,333,294.76**	**2,415,001.15**
Support Sources 210 000 Pupil Services	263,101.02	252,388.21	261,318.58
220 000 Instructional Staff Services	0.00	0.00	0.00
230 000 General Administration	0.00	0.00	0.00
240 000 School Building Administration	0.00	0.00	0.00
250 000 Business Administration	85,822.46	70,632.97	75,998.18
260 000 Central Services	450.08	571.76	600.00
270 000 Insurance & Judgments	0.00	0.00	0.00
280 000 Debt Services	0.00	0.00	0.00
290 000 Other Support Services	0.00	0.00	0.00
Subtotal Support Sources	**349,373.56**	**323,592.94**	**337,916.76**
Non-Program Transactions 410 000 Inter-fund Transfers	0.00	0.00	0.00
430 000 Instructional Service Payments	30,112.32	97,061.63	75,000.00
490 000 Other Non-Program Transactions	0.00	11,712.21	10,000.00
Subtotal Non-Program Transactions	**30,112.32**	**108,773.84**	**85,000.00**
TOTAL EXPENDTURES & OTHER FINANCING USES	**2,693,907.36**	**2,765,661.54**	**2,837,917.91**

DEBT SERVICE FUND (FUNDS 38, 39)	**Audited 2023 - 2024**	**Unaudited 2024 - 2025**	**Budget 2025 - 2026**
900 000 Beginning Fund Balance	1,037,373.08	899,146.97	1,024,284.84
900 000 ENDING FUND BALANCES	**899,146.97**	**1,024,284.84**	**1,024,284.84**
TOTAL REVENUES & OTHER FINANCING SOURCES	**23,334,054.97**	**3,077,749.01**	**0.00**
281 000 Long-Term Capital Debt	0.00	0.00	0.00
282 000 Refinancing	0.00	0.00	0.00
283 000 Operational Debt	0.00	0.00	0.00
285 000 Post Employment Benefit Debt	0.00	0.00	0.00
289 000 Other Long-Term General Obligation Debt	0.00	0.00	0.00
400 000 Non-Program Transactions	0.00	0.00	0.00

TOTAL EXPENDITURES & OTHER FINANCING USES	**23,472,281.08**	**2,952,611.14**	**0.00**
842 000 INDEBTEDNESS, END OF YEAR	**0.00**	**0.00**	**0.00**

CAPITAL PROJECTS FUND (FUNDS 41, 46, 48, 49)	**Audited 2023 - 2024**	**Unaudited 2024 - 2025**	**Budget 2025 - 2026**
900 000 Beginning Fund Balance	40,252,209.18	24,805,951.52	214,067.42
900 000 Ending Fund Balance	**24,805,951.52**	**214,067.42**	**214,067.42**
TOTAL REVENUES & OTHER FINANCING SOURCES	**8,113,452.56**	**232,726.19**	**0.00**
100 000 Instructional Services	0.00	0.00	0.00
200 000 Support Services	0.00	0.00	0.00
300 000 Community Services	0.00	0.00	0.00
400 000 Non-Program Transactions	23,559,710.22	24,824,610.29	0.00
TOTAL EXPENDITURES & OTHER FINANCING USES	**23,559,710.22**	**24,824,610.29**	**0.00**

FOOD SERVICE FUND (FUND 50)	**Audited 2023 - 2024**	**Unaudited 2024 - 2025**	**Budget 2025 - 2026**
900 000 Beginning Fund Balance	382,128.22	382,128.22	382,128.22
900 000 ENDING FUND BALANCE	**382,128.22**	**382,128.22**	**382,128.22**
TOTAL REVENUES & OTHER FINANCING SOURCES	**0.00**	**0.00**	**0.00**
200 000 Support Services	0.00	0.00	0.00
400 000 Non-Program Transactions	0.00	0.00	0.00
TOTAL EXPENDITURES & OTHER FINANCING USES	**0.00**	**0.00**	**0.00**

COMMUNITY SERVICE FUND (FUND 80)	**Audited 2023 - 2024**	**Unaudited 2024 - 2025**	**Budget 2025 - 2026**
900 000 Beginning Fund Balance	94,176.21	(165,839.48)	(174,304.75)
900 000 ENDING FUND BALANCE	**(165,839.48)**	**(174,304.75)**	**38,700.11**
TOTAL REVENUES & OTHER FINANCING SOURCES	**1,865,043.31**	**1,176,189.85**	**1,745,011.12**
200 000 Support Services	0.00	0.00	0.00
300 000 Community Services	0.00	0.00	0.00
400 000 Non-Program Transactions	2,125,059.00	1,184,655.12	1,532,006.26
TOTAL EXPENDITURES & OTHER FINANCING USES	**2,125,059.00**	**1,184,655.12**	**1,532,006.26**

* The 60 & 70 series funds are "fiduciary" funds. Presentation of these funds taken out of the adoption format to agree with GASB 34 requirements. This change also brings the school district adoption format more into conformity with statute 65.90 requirements used for other Wisconsin governments which specify that information be presented for governmental and proprietary funds but does not require it for fiduciary funds.

WUFAR FUND ACCOUNTING DESCRIPTIONS

(Wisconsin Uniform Financial Accounting Requirements)

Fund 10 – General Fund: Used to operate the day-to-day business of the district not required to be reported in another fund.

Fund 21 – Special Revenue Trust Fund: Gifts and donations received from private parties that can be used for district operations.

Fund 27 – Special Education Fund: Used to account for special education and related services funded wholly or in part with state or federal special education aid.

Fund 38 – Non-Referendum Debt Service Fund: Used to account for transactions for the repayment of debt issues incurred without referendum approval.

Fund 39 – Referendum-Approved Debt Service Fund: Used to account for transactions for the repayment of debt issues.

Fund 46 – Construction Fund: Used to account for financial resources used for the acquisition or construction of capital facilities. These include land, improvements to land, buildings and building improvements and infrastructure.

Fund 49 – Capital Project Fund: Used to record capital expenditures financed through bonds, promissory notes or State Trust Fund loans.

Fund 50 – Food Service Fund: All revenues and expenditures related to pupil food service activities are recorded in this fund.

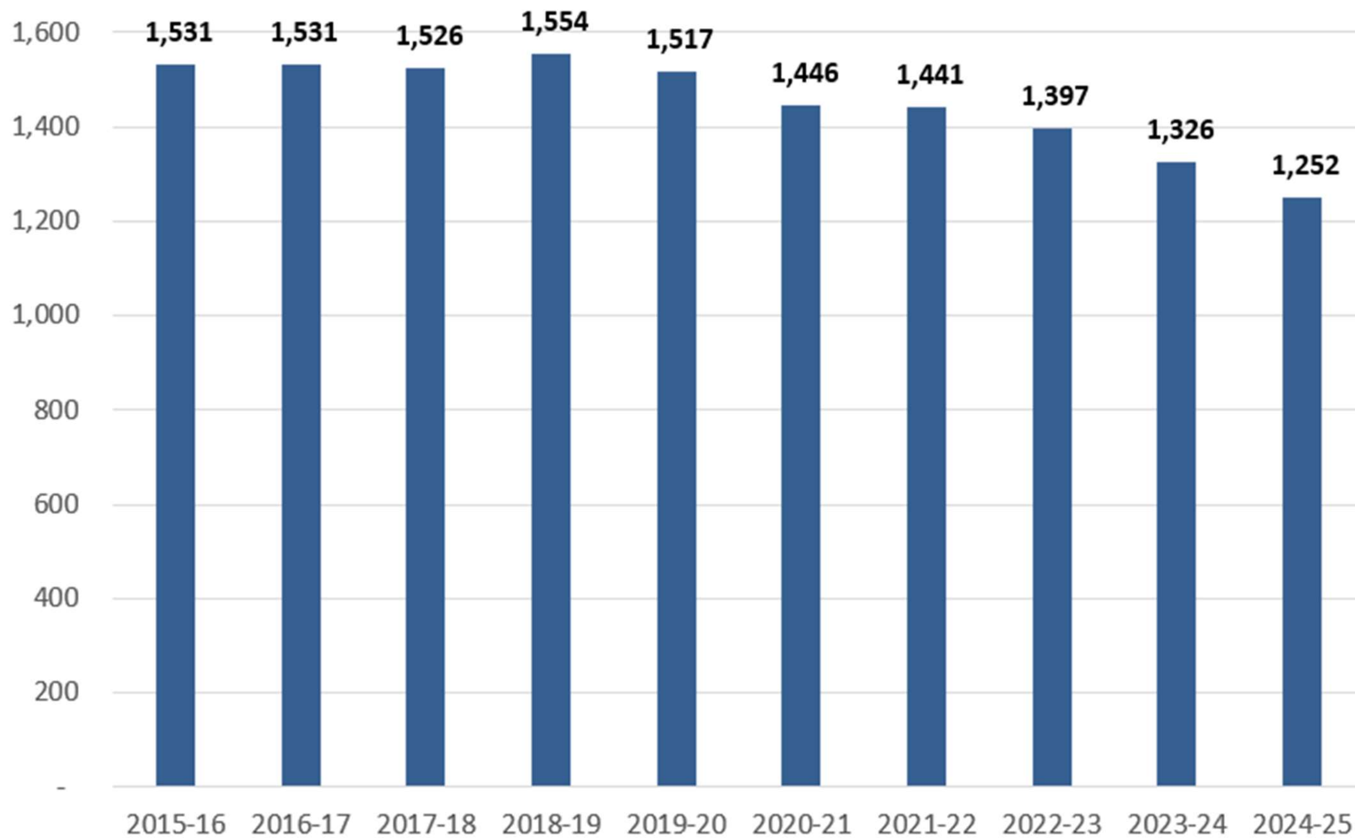
Fund 60 – Agency Fund *(Liability Account – Does not use Revenues or Expenditures)*: Assets held by the district for pupil organizations *(i.e. FFA, Class Accounts, etc.)*

Fund 72 – Private Purpose Trust Fund: Used to account for gifts and donations for scholarships.

Fund 73– Employee Benefit Trust Fund: Used to account for resources held in trust for formally established post-employment benefit plans.

Fund 80– Community Service Funds: Used to account for activities where the primary function is to serve the community such as adult education, day care services and other community programs.

Enrollment History



BLDG	GRADE	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
Elementary	EC	2	4	6	5	2	4	4	7	7	2
	4K	93	101	88	112	93	74	86	71	77	65
	K	103	99	106	92	112	82	81	79	66	73
	1	97	98	99	110	81	115	89	81	79	63
	2	86	100	100	100	106	78	119	91	77	80
Intermediate	3	125	86	99	102	97	109	81	115	91	76
	4	115	125	84	101	102	93	106	87	115	86
	5	109	116	129	86	106	98	91	101	84	114
Middle	6	112	110	115	129	89	106	98	95	101	86
	7	110	116	119	115	132	87	109	99	94	96
	8	114	115	119	121	113	130	96	106	105	93
High	9	122	116	115	119	125	115	128	100	109	97
	10	102	129	116	113	123	121	113	128	95	112
	11	110	101	126	121	114	120	126	106	125	88
	12	131	115	105	128	122	114	114	131	101	121
Grand Total		**1,531**	**1,531**	**1,526**	**1,554**	**1,517**	**1,446**	**1,441**	**1,397**	**1,326**	**1,252**

Enrollment data is from the WISEdash Public Portal (Wisconsin Information System for Education Data Dashboard).
Data represents the physical student count as of the Third Friday in September.

School District of Amery 2025-2026 Calendar

JULY 2025

Su	M	T	W	Th	F	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

AUGUST 2025

Su	M	T	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24/31	25	26	27	28	29	30

SEPTEMBER 2025

Su	M	T	W	Th	F	Sa
	1	★ ○ 2	○ 3	4	● 5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

OCTOBER 2025

Su	M	T	W	Th	F	Sa
			1	2	3	4
5	ES/IS/MS 6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

NOVEMBER 2025

Su	M	T	W	Th	F	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23/30	24	25	26	27	28	29

DECEMBER 2025

Su	M	T	W	Th	F	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

JANUARY 2026

Su	M	T	W	Th	F	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

FEBRUARY 2026

Su	M	T	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

MARCH 2026

Su	M	T	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

APRIL 2026

Su	M	T	W	Th	F	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

MAY 2026

Su	M	T	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24/31	25	26	27	28	29	30

JUNE 2026

Su	M	T	W	Th	F	Sa
	1	2	3	.5 4 eve	.5 5 a.m.	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

- ★ First day of school for all students K-12
- ○ P/T Conferences for 4K (refer to child's 4K Welcome Letter for date and time)
- ● First day of school for all 4K students
- Quarter end dates (HS)
- Trimester end dates (ES, IS, MS)
- No school
- New teacher in-service
- No school: Teacher in-service
- No school: Teacher in-service (am), P/T conferences (1-8pm)
- Teacher in-service (evening or partial day)
- P/T conferences for 4K-12 (4-8pm)

Student days	172
Teacher in-service	9
P/T conferences	3
Total teacher days:	**184.0**

Last day for seniors:	May 15, 2026
Graduation date:	May 17, 2026
Last day for students:	June 04, 2026
Summer school starts:	June 15, 2026

Bd Approved 01/20/2025

Points of Pride…Program Options for Amery Students & Families

All children are unique in how they learn, develop, and grow. Each program below offers strengths for the academic, social, and emotional growth of children. Families have the opportunity to choose the best learning environments for their children.

Traditional Classrooms

Amery's Traditional classrooms are available to all children in 4K Preschool through Grade 12. These classrooms utilize a variety of innovative teaching tools allowing students to engage within a balance of choice activities, projects, small groups, integrated technology, exploration, and more.

Montessori Classrooms

The Montessori method of education is based on self-directed activity, hands-on learning and collaborative play. The Montessori method of education is based on self-directed activity, hands-on learning, and collaborative play. Students make creative choices in their learning while the classroom and the teacher offer age-appropriate activities to guide the process.

Amery offers Montessori as a multi-age option at the following levels:

- Children's House for 4K Preschool & Kindergarten at Lien Elementary School
- Lower Elementary for Grades 1-3 at Lien Elementary School
- Upper Elementary for Grades 4-5 at the Intermediate School

Career & Technical Education Academies

Career and Technical Education (CTE) Academies prepare students for careers that reflect the contemporary workplace. Many of the academy students are also in the Youth Apprenticeship program developing valuable workplace skills. CTE Academies are offered at Amery High School in the following areas:

- **Construction** - The AHS Construction Academy students have built and sold five complete homes over the last six years!
- **Agriculture** – A 35-acre school farm next to campus is being developed for hands-on agriculture education.
- **Catering**
- **Entrepreneurship**

College and Career Readiness Programs

Amery High School offers several programs to ensure students are college and career ready:

- Advanced Placement (AP) courses, additional Advanced Offerings, and Dual Enrollment college credit courses.
- Youth Apprenticeship, Industry-Recognized Credentials, Work-Based Learning, and Embedded Technical Diplomas.

Innovate.

Lead.

Succeed.

SCHOOL DISTRICT OF AMERY

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Amery, WI 54001

www.amerysd.k12.wi.us